

<b>Code</b>	<b>YEG</b>
<b>Company name</b>	Yeah1 Group Corporation
<b>Date</b>	09/16/2020
<b>Subject</b>	Progress of using the proceeds from private placement

**Content:**

Yeah1 Group Corporation announces the report on the progress of using the proceeds received from private placement of shares from 21 August 2018 to 20 August 2020 as follows:

1. Report on the result of public offering:

- Stock name: Stock of Yeah1 Group Corporation
- Stock code: YEG
- Stock type: common share
- Par value: VND10,000/share
- Number of shares offered: 3,910 ,000 shares
- Number of share issued: 3,910 ,000 shares
- Proceeds from the private placement: VND1,173,000,000,000
- Starting date of the private placement: 17 August 2018
- Closing date of the private placement: 21 August 2018

2. Progress of using the proceeds from the private placement:

2.1. Purposes and announced plan for share capital usage:

According to the Annual General Meeting's resolution No. 08058/2019/NQ/DHDCD dated 8 May 2019, the proceeds of the private placement of shares are used for business expansion. The total receipt of VND1,173,000,000,000 would be used to invest in the following projects:

No.	Description	Amount (VND)
1	To invest in digital field and related fields	635,860,000,000
2	To invest in commercial communication and raise the capital contribution in subsidiaries	99,190,000,000
3	To supplement capital	192,078,000,000
4	Share buyback	220,000,000,000
5	Fee of the private placement of shares	25,872,000,000
	Total	1,173,000,000,000

According to the Board resolution dated 11 November 2019, the usage of share capital was reported and adjusted as follows:

No.	Description	The amount disbursed until 24/10/2019	The estimated amount according to the plan dated 24/10/2019	Total (VND)
1	To invest in digital field and related fields	584,552,478,314	64,959,521,686	649,512,000,000
2	To invest in commercial communication and raise the capital contribution in subsidiaries	36,740,000,000	128,600,000,000	165,340,000,000
3	To supplement capital	135,596,122,861	54,966,877,139	190,563,000,000
4	Share buyback	141,712,576,676	423,324	141,713,000,000

5	Fee of the private placement of shares	25,872,000,000		25,872,000,000
	Total	924,473,177,851	248,526,822,149	1,173,000,000,000

2.2. Progress of share capital usage from 21 August 2018 to 20 August 2020:

The Company reports the progress of share capital usage which was adopted by the extraordinary general meeting of shareholders:

No.	Description	Amount (VND)
A	Proceeds from the private placement	1,173,000,000,000
B	Fee of the private placement of shares	25,872,000,000
C	Net proceeds from the private placement	1,147,128,000,000
	<i>Capital disbursed in the period:</i>	
1	To invest in digital field and related fields	649,512,000,000
2	To invest in commercial communication and raise	165,340,000 ,000
3	To supplement capital	190,563,000 ,000
4	Share buyback	141,713,000 ,000
D	Accumulated disbursed capital amount	1,147,128,000 ,000
E	Unused amount (C- D)	

Progress of share capital usage according to the Board resolution dated 11 November 2019:

No.	Description	The amount according to the plan adopted by the general meeting of shareholders (VND)	The amount disbursed until 20/8/2020 (VND)	Remaining amount at 20/8/2020 (VND)	Disbursement ratio until 20/8/2020 (%)
1	To invest in digital field and related fields	649,512,000,000	649,512,000,000		100%
2	To invest in commercial communication and raise the capital contribution in subsidiaries	165,340,000,000	165,340,000,000		100%
3	To supplement capital	190,563,000,000	190,563,000,000		100%
4	Share buyback	141,713,000,000	141,713,000,000		100%
5	Fee of the private placement of shares	25,872,000,000	25,872,000,000		100%
	Total	1,173,000,000,000	1,173,000,000,000		100%

2.2. The remaining proceeds until 20 August 2020: The Company used all proceeds from the private placement.